**INTEREST RATES MARKET NOTICE**

**Date: 22 April 2015**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SA LTD –“CLN397”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SA LTD,** with effect from 28 April 2015.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Tap Amount** R10,000,000.00

**Total Amount Following Tap Issue** R 40,000,000.00

**Bond Code** CLN397

**Total Nominal Issued** R 40,000,000.00

**Issue Price** R 40,163,014.00

**Coupon** 3 Month JIBAR plus 520 bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 June 2020

**Books Close** 10 September, 10 December, 10 March, 10 June

**Interest Payment Date(s)** 20 September, 20 December, 20 March, 20 June

**Last Day to Register** By 17:00 on 9 September, 9 December, 9 March, 9 June

**Issue Date** 28 April 2015

**Date Convention** Following

**Interest Commencement Date** 31 March 2015

**First Interest Payment Date** 20 June 2015

**ISIN No.** ZAG000124876

**Additional Information** Senior, Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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